

# Greystone Commercial Capital Subordinate Debt

GREYSTONE

	GCC Separate Account #1	GCC Separate Account #2	GCC Separate Account #3
Term	3-10 Years	3-10 Years	3-10 Years
Max LTV	Up to 80%	Up to 75%	Up to 85%
Pricing	10-15%	9-12%	13-15%
Structure	Floating or Fixed	Floating or Fixed	Floating or Fixed
Eligible Properties	<p>Multifamily, including market rate, affordable, student housing, manufactured housing, and senior, SFR, BTR, behind Agency mortgages</p> <p>Other commercial property types considered</p>	<p>Institutional-quality multifamily, alternative residential (student housing, manufactured housing, etc.), industrial, and life science properties (also select single-family rental, office, necessity retail, and hospitality), behind Agency and non-Agency mortgages. Typically, stabilized assets with light value-add components</p>	<p>Multifamily, including market rate, affordable, student housing, manufactured housing and senior (meant to include age restricted, independent living), plus industrial and life science behind Agency and non-Agency mortgages</p> <p>Other commercial property types considered</p>
Markets	Nationwide	Top 25 MSAs	Nationwide
Target Investment Allocation	\$250M	\$250M	\$100M

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